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## **Red Star Macalline Group Corporation Ltd.**

紅星美凱龍家居集團股份有限公司

*(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1528)**

# **COUPON RATE FOR THE ISSUE OF THE FIRST TRANCHE CORPORATE BONDS**

Reference is made to the announcement of the Company dated 5 November 2015 in relation to the proposed issue of the First Tranche Corporate Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the aforesaid announcement.

The Board is pleased to announce that, on 9 November 2015, the Company, the lead underwriter and the joint underwriters have, based on the book-building result, determined that the coupon rate for the First Tranche Corporate Bonds shall be fixed at 4.5%. The First Tranche Corporate Bonds will be issued to qualified investors during the period from 10 November 2015 to 11 November 2015.

The Company will make further announcement about the issue results of the First Tranche Corporate Bonds upon its completion.

By order of the Board  
**Red Star Macalline Group Corporation Ltd.**  
**GUO Binghe**  
*Company Secretary*

Hong Kong  
10 November 2015

*As at the date of this announcement, the executive Directors of the Company are CHE Jianxing, ZHANG Qi, CHE Jianfang and JIANG Xiaozhong; the non-executive Directors are XU Guofeng, CHEN Shuhong, Joseph Raymond GAGNON, ZHANG Qiqi; and the independent non-executive Directors are ZHOU Qinye, LI Zhenning, DING Yuan, LEE Kwan Hung.*