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Red Star Macalline Group Corporation Ltd.

紅星美凱龍家居集團股份有限公司

(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1528)

COMPLETION OF THE ISSUE OF THE FIRST TRANCHE CORPORATE BONDS

Reference is made to the announcements of the Company dated 5 November 2015 and 10 November 2015 in relation to the proposed issue of the First Tranche Corporate Bonds and the coupon rate for the issue of the First Tranche Corporate Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the aforesaid announcements.

The Board is pleased to announce that, the issue of the First Tranche Corporate Bonds was completed on 11 November 2015. The maturity of the First Tranche Corporate Bonds shall be 5 years, with the Company's option to adjust the coupon rate of the First Tranche Corporate Bonds at the end of the first three-year period. The holders of the First Tranche Corporate Bonds also have a right to put all or part of the Corporate Bonds back to the Company at its principal value in accordance with the terms of the First Tranche Corporate Bonds. Issue size of the First Tranche Corporate Bonds is RMB5,000,000,000, with a coupon rate of 4.50% and issue price at 100% of the principal value of the First Tranche Corporate Bonds.

By order of the Board
Red Star Macalline Group Corporation Ltd.
GUO Binghe
Company Secretary

Hong Kong
12 November 2015

As at the date of this announcement, the executive Directors of the Company are CHE Jianxing, ZHANG Qi, CHE Jianfang and JIANG Xiaozhong; the non-executive Directors are XU Guofeng, CHEN Shuhong, Joseph Raymond GAGNON, ZHANG Qiqi; and the independent non-executive Directors are ZHOU Qinye, LI Zhenning, DING Yuan, LEE Kwan Hung.