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## **Red Star Macalline Group Corporation Ltd.**

紅星美凱龍家居集團股份有限公司

*(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1528)**

### **NOTICE OF THE 2015 AGM**

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the “AGM”) of Red Star Macalline Group Corporation Ltd. (the “Company”) for the year 2015 will be held at 10 a.m. on Wednesday, 8 June 2016 at JW Marriott Hotel Shanghai Changfeng Park, 158 Da Du He Road, Putuo District, Shanghai, the PRC for the purpose of considering, and if thought fit, passing the following resolutions:

#### **ORDINARY RESOLUTIONS**

To consider and approve:

1. the work report of the Board for 2015;
2. the work report of the Supervisory Committee for 2015;
3. the distribution of final dividends for 2015; and
4. the re-appointment of external auditors and determination of its remuneration for 2016.

By order of the Board  
**Red Star Macalline Group Corporation Ltd.**  
**GUO Binghe**  
*Company Secretary*

Shanghai, the PRC  
21 April 2016

*Notes:*

1. For the purpose of holding the AGM, the register of members of the Company will be closed from Monday, 9 May 2016 to Wednesday, 8 June 2016 (both days inclusive), during which period no transfer of shares can be registered. In order for holders of H Shares to be qualified to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at Room 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Friday, 6 May 2016 for registration. In order for holders of domestic shares to be qualified to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged at the registered office of the Company in the PRC at Suite F801, 6/F, No. 518, Linyu Road, Pudong New District, Shanghai, PRC, no later than 4:30 p.m. on Friday, 6 May 2016.

The shareholders whose names appear on the register of members of the Company on Friday, 6 May 2016 are entitled to attend and vote at the AGM.

2. Shareholders who are entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a member of the Company.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same on its behalf.
4. In order to be valid, the proxy form must be deposited, for holders of H shares of the Company, to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, or for holders of domestic shares of the Company, to the registered office of the Company in the PRC not less than 24 hours before the time for holding the AGM. If the proxy form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or other authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude shareholders from attending and voting in person at the AGM or any adjourned meetings should they so wish.
5. Shareholders shall produce their identity documents and supporting documents in respect of the shares of the Company held when attending the AGM. If corporate shareholders appoint authorised representative to attend the AGM, the authorised representative shall produce his/her identity documents and a notarially certified copy of the relevant authorisation instrument signed by the board of directors or other authorised parties of the corporate shareholders or other notarially certified documents allowed by the Company. Proxies shall produce their identity documents and the proxy form signed by the shareholders or their attorney when attending the AGM.
6. Shareholders who intend to attend the AGM should complete the reply slip and return it to the office of the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of H shares) and the registered office of the Company in the PRC (for holders of domestic shares) by hand, by post or by fax (+852 2865 0990, for holder of H shares and +86 21 5282 0272, for holder of domestic shares) on or before Thursday, 19 May 2016.
7. The AGM is expected to take for less than half a day. Shareholders attending the AGM shall be responsible for their own travel and accommodation expenses.
8. All voting at the AGM will be conducted by poll.

*As at the date of this announcement, the executive Directors of the Company are CHE Jianxing, ZHANG Qi, CHE Jianfang and JIANG Xiaozhong; the non-executive Directors are XU Guofeng, CHEN Shuhong, Joseph Raymond GAGNON and ZHANG Qiqi; and the independent non-executive Directors are LI Zhenning, DING Yuan, LEE Kwan Hung and QIAN Shizheng.*