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## **Red Star Macalline Group Corporation Ltd.**

紅星美凱龍家居集團股份有限公司

*(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1528)**

# **ACCEPTANCE BY CHINA SECURITIES REGULATORY COMMISSION OF APPLICATION MATERIALS FOR THE PROPOSED A SHARE OFFERING**

This announcement is made by Red Star Macalline Group Corporation Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements and circulars of the Company dated 12 February 2016 and 29 March 2016, respectively, which include, among other things, matters related to the proposed A Share offering by the Company (the “**A Share Offering**”).

The Company has submitted application materials in respect of the A Share Offering, including the A Share prospectus (the “**A Share Prospectus**”), to the China Securities Regulatory Commission (the “**CSRC**”), and has received on 9 May 2016 a letter of acceptance issued by the CSRC in respect of the Company’s application for the A Share Offering. Thus, the CSRC has accepted the Company’s application for the A Share Offering. The A Share Prospectus will be published as and when appropriate on the website of the CSRC at [www.csrc.gov.cn](http://www.csrc.gov.cn), the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.chinaredstar.com](http://www.chinaredstar.com).

**As the A Share Offering is subject to certain conditions precedent, it may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) regarding the details and developments of the A Share Offering will be made by the Company as and when appropriate. This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.**

By Order of the Board  
**Red Star Macalline Group Corporation Ltd.**  
**GUO Binghe**  
*Company Secretary*

Shanghai, the PRC  
9 May 2016

*As at the date of this announcement, the executive Directors of the Company are CHE Jianxing, ZHANG Qi, CHE Jianfang and JIANG Xiaozhong; the non-executive Directors are CHEN Shuhong, XU Guofeng, Joseph Raymond GAGNON, ZHANG Qiqi; and the independent non-executive Directors are LI Zhenning, DING Yuan, LEE Kwan Hung and QIAN Shizheng.*