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Red Star Macalline Group Corporation Ltd.

紅星美凱龍家居集團股份有限公司

(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1528)

COUPON RATE FOR THE ISSUE OF THE SECOND TRANCHE CORPORATE BONDS

Reference is made to the announcement of the Company dated 8 July 2016 in relation to the proposed issue of the Second Tranche Corporate Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the aforesaid announcement.

The Board is pleased to announce that, on 12 July 2016, the Company, the lead underwriter and the joint underwriters have, based on the book-building result, determined that the coupon rates for the Category I Bonds and Category II Bonds in the Second Tranche Corporate Bonds shall be fixed at 3.50% and 4.29%, respectively. The Second Tranche Corporate Bonds will be issued to qualified investors during the period from 13 July 2016 to 14 July 2016. The Company will make further announcement about the issue results of the Second Tranche Corporate Bonds upon its completion.

By order of the Board

Red Star Macalline Group Corporation Ltd.

GUO Binghe

Company Secretary

Shanghai, the PRC

12 July 2016

As at the date of this announcement, the executive Directors of the Company are CHE Jianxing, ZHANG Qi, CHE Jianfang and JIANG Xiaozhong; the non-executive Directors are CHEN Shuhong, XU Guofeng, Joseph Raymond GAGNON, ZHANG Qiqi; and the independent non-executive Directors are LI Zhenning, DING Yuan, LEE Kwan Hung and QIAN Shizheng.