

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Red Star Macalline Group Corporation Ltd.

紅星美凱龍家居集團股份有限公司

(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1528)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Red Star Macalline Group Corporation Ltd. (the “**Company**”).

Reference is made to the announcements of the Company dated 4 May, 16 May, 18 May and 29 June 2017 (together, the “**Announcements**”), in relation to, among others, future collaboration between the Company and the Fund regarding the Quasi-REITS Programme. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that on 12 September 2017, the Quasi-REITS Programme was successfully completed and the fund-raising target of RMB2,650,000,000 was fully subscribed.

The Company will comply with applicable discloseable and approval requirements as required under the Listing Rules such as providing updates by way of announcement or annual report, as the case maybe, when the pre-emptive rights to acquire any relevant assets is exercised or the top-up obligation is triggered, so the Shareholders and potential investors can be informed of the latest business development of the Company.

By Order of the Board
Red Star Macalline Group Corporation Ltd.
Guo Binghe
Company Secretary

Shanghai, the PRC
12 September 2017

At the date of this announcement, our executive directors are CHE Jianxing, ZHANG Qi, CHE Jianfang and JIANG Xiaozhong; non-executive directors are CHEN Shuhong, XU Guofeng, Joseph Raymond GAGNON and ZHANG Qiqi; and independent non-executive directors are LI Zhenning, DING Yuan, LEE Kwan Hung and QIAN Shizheng.