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Red Star Macalline Group Corporation Ltd.

紅星美凱龍家居集團股份有限公司

(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1528)

ANNOUNCEMENT

APPROVAL BY THE MAIN BOARD ISSUANCE APPROVAL COMMITTEE OF THE CSRC ON THE A SHARE OFFERING

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of Red Star Macalline Group Corporation Ltd. (the “**Company**”) dated 12 February 2016, 19 April 2016, 13 May 2016, 28 February 2017, 19 April 2017 and 10 November 2017 and the circulars of the Company dated 12 February 2016 and 2 March 2017 in relation to, amongst others, the proposed initial public offering of not more than 315,000,000 A shares by the Company (the “**A Share Offering**”).

The Company is pleased to announce that the Main Board Issuance Approval Committee of the China Securities Regulatory Commission (the “**CSRC**”) (中國證監會 主板發行審核委員會) reviewed the application of the Company for the A Share Offering today. According to the result of the review, the Company’s application for the A Share Offering has been approved.

Currently, the Company has not received the written approval from the CSRC. The Company will make further announcement upon receipt of the official approval from the CSRC and as appropriate, to keep the shareholders and potential investors of the Company updated.

As the proposed A Share Offering is subject to certain conditions precedent, it may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) regarding the detailed terms of the proposed A Share Offering will be made by the Company as and when applicable. This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board of Directors
Red Star Macalline Group Corporation Ltd.
Guo Binghe
Company Secretary

Shanghai, the PRC
5 December 2017

As at the date of this announcement, the executive Directors of the Company are CHE Jianxing, ZHANG Qi, CHE Jianfang and JIANG Xiaozhong; the non-executive Directors are CHEN Shuhong, XU Guofeng, Joseph Raymond GAGNON, ZHANG Qiqi; and the independent non-executive Directors are LI Zhenning, DING Yuan, LEE Kwan Hung and QIAN Shizheng.