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Red Star Macalline Group Corporation Ltd.

紅星美凱龍家居集團股份有限公司

(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1528)

NOTICE OF THE H SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN that a H Share Shareholders Class Meeting (the “**H Share Class Meeting**”) of Red Star Macalline Group Corporation Ltd. (the “**Company**”) will be held on 8 June 2018 immediately after the conclusion of the A Share Shareholders Class Meeting (the “**A Share Class Meeting**”) at Huaxia Hall, Shanghai Ship Hotel, No. 4988 Hangnan Road, Nanqiao Town, Fengxian District, Shanghai, PRC to consider and, if thought fit, to pass the following resolution:

SPECIAL RESOLUTION

“THAT

the conditional cash offer (the “**Offer**”) by CICC on behalf of the Company to buy-back up to 388,917,038 H Shares of nominal value of RMB1.00 each in the issued share capital of the Company held by the shareholders of the Company (the “**Shareholders**”) at a price of HK\$11.78 per H Share, subject to the terms and conditions set out in the offer document dated 24 April 2018 and despatched to the Shareholders dated 24 April 2018 together with the accompanying form of acceptance (a copy of which marked “**A**” has been produced to the meeting and initialled by the chairman of the meeting for the purpose of identification) be approved and that any one of the directors of the Company be and is hereby authorized to execute all such documents with or without amendments and to do all such acts and things as

he considers desirable, necessary or expedient in connection with or to give effect to any matters relating to or in connection with the Offer including, without limitation, completion of the buy-back of the Shares pursuant to the Offer.”

By Order of the Board
Red Star Macalline Group Corporation Ltd.
Guo Binghe
Company Secretary

Shanghai, the PRC
24 April 2018

At the date of this notice, the executive directors are CHE Jianxing, ZHANG Qi, CHE Jianfang and JIANG Xiaozhong; non-executive directors are CHEN Shuhong, XU Guofeng, Joseph Raymond GAGNON and ZHANG Qiqi; and independent non-executive directors are LI Zhenning, DING Yuan, LEE Kwan Hung and QIAN Shizheng.

Notes:

1. For the purpose of holding the H Share Class Meeting, the register of H Share Shareholders of the Company will be closed from Wednesday, 9 May 2018 to Friday, 8 June 2018 (both days inclusive), during which period no transfer of H Shares of the Company can be registered.

In order for H Share Shareholders to be qualified to attend and vote at the H Share Class Meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at Room 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Tuesday, 8 May 2018.

H Share Shareholders whose names appear on the register of members of the Company on Tuesday, 8 May 2018 after close of business are entitled to attend and vote at the H Share Class Meeting.

2. H Share Shareholders who are entitled to attend and vote at the H Share Class Meeting may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a member of the Company.
3. The instrument appointing a proxy must be in writing under the hand of a H Share Shareholder or his attorney duly authorized in writing. If the H Share Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorized to sign the same on its behalf.

4. In order to be valid, for H Share Shareholders, the proxy form must be deposited at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time for holding the H Share Class Meeting. If the proxy form is signed by a person under a power of attorney or other authority, a notarized copy of that power of attorney or other authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude H Share Shareholders from attending and voting in person at the H Share Class Meeting or any adjourned meetings should they so wish.
5. H Share Shareholders shall produce their identity documents and supporting documents in respect of the shares of the Company held when attending the H Share Class Meeting. If corporate H Share Shareholders appoint authorized representative to attend the H Share Class Meeting, the authorized representative shall produce his/her identity documents and a notarized copy of the relevant authorization instrument signed by the board of directors or other authorized parties of the corporate H Share Shareholders or other notarized documents allowed by the Company. Proxies shall produce their identity documents and the proxy form signed by the H Share Shareholders or their attorney when attending the H Share Class Meeting.
6. H Share Shareholders who intend to attend the H Share Class Meeting should complete the reply slip and return it to the office of the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited on or before Saturday, 19 May 2018.
7. The H Share Class Meeting is expected to take for less than half a day. H Share Shareholders attending the H Share Class Meeting shall be responsible for their own travel and accommodation expenses.
8. All voting at the H Share Class Meeting will be conducted by poll.