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## **Red Star Macalline Group Corporation Ltd.**

### **紅星美凱龍家居集團股份有限公司**

*(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1528)**

## **ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2018 FIRST TRANCHE OF MID-TERM NOTES**

According to the resolution on the proposed grant of general mandate to issue domestic financial instruments and relevant authorization considered and passed at the 2018 first extraordinary general meeting convened by Red Star Macalline Group Corporation Ltd. (the “**Company**”) on 25 April 2018, the general meeting of the Company authorized the board of directors (the “**Board**”) and its authorized persons to make decisions on financing in due course and to conduct domestic issue of debt financing instruments, including but not limited to medium-term notes, corporate bonds, and other debt financing instruments recognized by domestic regulators, with a total amount of not exceeding RMB15 billion. To optimize the financial structure of the Company, reduce cost of capital, diversify financing channels and satisfy the capital needs for the development of the Company, the Company has filed an application to the National Association of Financial Market Institutional Investors for the issuance of mid-term notes pursuant to the Administrative Measures for Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market. For detailed information, please refer to the Announcement on Proposed Issuance of 2018 First Tranche of Mid-term Notes by Red Star Macalline Group Corporation Ltd. (Announcement Code: 2018-052) disclosed by the Company on the official website of the Shanghai Stock Exchange and via designated media.

On 12 September 2018, the Company received the Notice for Acceptance of Registration (Zhong Shi Xie Zhu [2018] No. 506 MTN) issued by the National Association of Financial Market Institutional Investors (the “**NAFMII**”), expressing its consent for acceptance of the registration for the issuance of mid-term notes of the Company, with a registration amount of RMB5 billion. The registration amount will be valid for two years from the date of the Notice for Acceptance of Registration issued by NAFMII.

On 22 October 2018 and 23 October 2018, the Company successfully issued the 2018 first tranche of mid-term notes. The results of issuance are published as follows:

<b>Key terms of the issuance</b>			
<b>Name</b>	2018 First Tranche of Mid-term Notes of Red Star Macalline Group Corporation Ltd.	<b>Abbreviation</b>	18 Red Star MTN001
<b>Code</b>	101801197	<b>Term</b>	3 years
<b>Value date</b>	24 October 2018	<b>Redemption date</b>	24 October 2021
<b>Proposed total issuance amount</b>	500 million	<b>Actual total issuance amount</b>	500 million
<b>Interest rate of issuance</b>	6.18%	<b>Issue price</b>	100 Yuan/ par value for hundred Yuan
<b>Lead underwriter</b>	China Minsheng Bank Corp., Ltd.		
<b>Bookrunner</b>	China Minsheng Bank Corp., Ltd.		
<b>Joint Bookrunner</b>	Industrial and Commercial Bank of China Limited		

For documents relating to the issuance of the mid-term notes of the Company, please refer to the website of Chinamoney (<http://www.chinamoney.com.cn>) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)).

By order of the Board  
**Red Star Macalline Group Corporation Ltd.**  
**GUO Binghe**  
*Company Secretary*

Shanghai, the PRC  
24 October 2018

*At the date of this announcement, the executive directors of the Company are CHE Jianxing, CHE Jianfang and JIANG Xiaozhong; non-executive directors are CHEN Shuhong, XU Guofeng, Joseph Raymond GAGNON and ZHANG Qiqi; and independent non-executive directors are LI Zhenning, DING Yuan, LEE Kwan Hung and QIAN Shizheng.*