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Red Star Macalline Group Corporation Ltd.

紅星美凱龍家居集團股份有限公司

(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1528)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a notice has been issued on 1 April 2019 in relation to 2018 Annual General Meeting (“AGM”) of Red Star Macalline Group Corporation Limited (the “Company”), which will be held at 1:00 p.m. on Thursday, 16 May 2019 at Yamei 1 Ballroom, 3/F, Crowne Plaza Shanghai Noah Square, No. 1699, Jinshajiang Road, Putuo District, Shanghai, the PRC for resolutions set out in the notice. Unless indicated otherwise, capitalized terms used in this supplemental notice shall have the same meanings as those defined in the circular and supplemental circular of the Company dated 1 April 2019 and 23 April 2019, respectively.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled, for the purposes of considering and, if thought fit, approving the following resolution in addition to the resolutions set out in the Notice of Annual General Meeting dated 1 April 2019:

ORDINARY RESOLUTION

13. To consider and approve the resolution on the appointment of the auditor for the financial report of the Company and the internal control auditor for the Year 2019.

By the order of the Board
Red Star Macalline Group Corporation Ltd.
GUO Binghe
Vice Chairman

23 April 2019

Notes:

1. Save for the inclusion of the newly proposed resolutions, there are no other changes to the resolutions set out in the Notice of Annual General Meeting dated 1 April 2019. Please refer to the Notice and the Circular of 2018 Annual General Meeting dated 1 April 2019 for details of the other resolutions to be passed at the AGM and other relevant matters.
2. Since the proxy form sent by the Company on 1 April 2019 together with the Circular (the “**First Proxy Form**”) does not contain the additional resolutions as set out in this supplemental notice, this supplemental proxy form (the “**Supplemental Proxy Form**”) (with the aforesaid additional resolutions) has been prepared and is enclosed with this supplemental notice. This Supplemental Proxy Form is for the purpose of the additional resolutions set out in the supplemental notice and only serves as a supplement to the First Proxy Form. This Supplemental Proxy Form will not affect the validity of any First Proxy Form duly completed and sent to the H Share registrar of the Company.
3. If a shareholder has properly completed and submitted only the First Proxy Form in accordance with the instructions set out therein, the appointed proxy will vote on the resolutions set out in the First Proxy Form per the shareholder’s direction and he is entitled to vote or abstain at his discretion on the resolutions set out in the Supplemental Proxy Form. Similarly, if a Shareholder has properly completed and submitted only the Supplemental Proxy Form in accordance with the instructions set out therein, the appointed proxy will vote on the resolutions set out in the Supplemental Proxy Form per the Shareholder’s direction and he is entitled to vote or abstain at his discretion on the resolutions set out in the First Proxy Form. If a Shareholder wishes to provide specific direction to his proxy regarding the voting of all resolutions set out in the First Proxy Form and the Supplemental Proxy Form, he should duly complete and submit both proxy forms in accordance with the instructions set out therein.
4. Pursuant to the Notice of 2018 AGM published by the Company on 1 April 2019, the register of members of the Company will be closed from Tuesday, 16 April 2019 to Thursday, 16 May 2019 (both days inclusive), during which period no transfer of shares of the Company will be registered. Shareholders whose names appear on the share register of the Company at the close of business on Monday, 15 April 2019, are entitled to attend and vote at the AGM.
5. A Shareholder entitled to attend and vote at this AGM may appoint one or more proxies to attend and vote on his behalf. A proxy need not be a Shareholder but must attend this meeting in person to represent the relevant Shareholder.
6. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized.
7. In order to be valid, the First Proxy Form and the Supplemental Proxy Form, together with a notarially certified copy of the power of attorney or other authorization document (if any), must be deposited, for H Share Shareholders, to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not less than 24 hours before the time for holding the AGM or any adjournment thereof (as the case may be) (which is 1:00 p.m. on Wednesday, 15 May 2019, or other date in the event of any adjournment thereof). Completion and return of the First Proxy Form and the Supplemental Proxy Form will not preclude Shareholders from attending and voting in person at the AGM or any adjournment thereof should they so wish.
8. A Shareholder or his proxy should produce proof of identity when attending the AGM (or any adjournment thereof). To attend the meeting, where a Shareholder is a legal person, the legal representative of that Shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the authorization documents of the board of directors or other governing body of such Shareholder appointing such person to attend the meeting.
9. Shareholders who intend to attend the AGM are requested to send the completed and signed reply slip to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, on or before Friday, 26 April 2019.
10. Pursuant to the Articles of Association, any vote of Shareholders at a annual general meeting must be taken by poll. As such, the resolutions set out in this supplemental notice will be voted on by poll.
11. The AGM is expected to take for less than half a day. Shareholders (in person or by proxy) attending the AGM shall be responsible for their own travel and accommodation expenses.